



FY2026 1Q
**Consolidated
Financial Results**

 **mitsubishi GAS CHEMICAL COMPANY, INC.**

August 7, 2026

TSE 4182



Key Points of Today's Results Briefing



1. FY2026 1Q Results

[JPY in billions]		YoY
Net Sales	223.7	+45.7
Operating profit	27.8	+16.8
Profit attributable to owners of parent	18.3	+9.9

Net Sales	+	● Increase in market prices in methanol, polycarbonate (PC), etc., and price pass-through of increased raw material costs ● Increase in sales volume of BT materials ● Yen depreciation impact
Operating profit	+	● In addition to the above, improved profitability mainly due to gains on inventories for methanol, PC, etc.

2. FY2026 Full-Year Forecast

[JPY in billions]		vs. Previous forecast
Net Sales	860.0	+20.0
Operating profit	71.0	+12.0
Profit attributable to owners of parent	55.0	+9.0

Net Sales/ Operating profit	+	● Higher sales and profits in 1Q are expected to be achievable to a certain level in the full-year forecast as well
Dividend Policy		Annual dividend planned 110 yen (Interim dividend:55yen, the year-end dividend:55yen) (Note) Unchanged from the previous forecast. 10 yen increase planned vs FY2025

Impact of Middle East Situation:

- The impact on the Group's production and sales is minor, except for our Saudi Arabia methanol plant.
- Despite rising manufacturing costs, mainly for chemicals, due to high raw material and fuel prices, we are working to pass through costs.
- During 1Q there has been an improvement on profitability due to achieving timely supplies in response to customer requests, and the gains on inventories, etc.

(Note) Figures shown on this and the following pages are rounded down to the closest 0.1 billion. Percentage figures, per-share indicators, and performance assumptions are rounded off to the closest whole number.

Impact of Middle East Situation



- There has been no notable impact on the Group’s production and sales, except for our Saudi Arabia methanol plant.
- Manufacturing costs rose, mainly for basic chemicals and engineering plastics, due to the increase in raw material and fuel costs.
- As a result of progress on passing through of costs to selling prices, deterioration of profitability is limited in certain areas at this point. On the other hand, profitability improved due to achieving timely supplies in response to customer requests, and to the gains on inventories, etc. This was the main factor in recording higher sales and profits for 1Q.
- With unstable market prices for certain products, such as methanol, there are concerns of profitability deterioration due to falling selling prices from 2Q onward.

Green Energy & Chemicals	Methanol and derivatives	• Methanol shipments from our Saudi Arabia plant continue to face constraints. However, we are reallocating products from other sites. We are addressing procurement cost increases by passing them through to selling prices together with the increase in market prices. • Prices of raw material methanol and ammonia for derivatives are increasing, and we have passed the costs through to selling prices.
	Xylene separators and derivatives (including MXDA and its derivatives)	• We are working to pass through the increase in the price of raw material xylene to selling prices.
Specialty Chemicals	Inorganic chemicals/Optical materials/Electronics materials	• The increase in manufacturing costs due to the impact of the situation in the Middle East has been limited for product categories in this segment.
	Engineering plastics	• We are working to pass through the increase in the prices of primary raw material BPA and methanol to the selling prices.

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FY2026 1Q Results



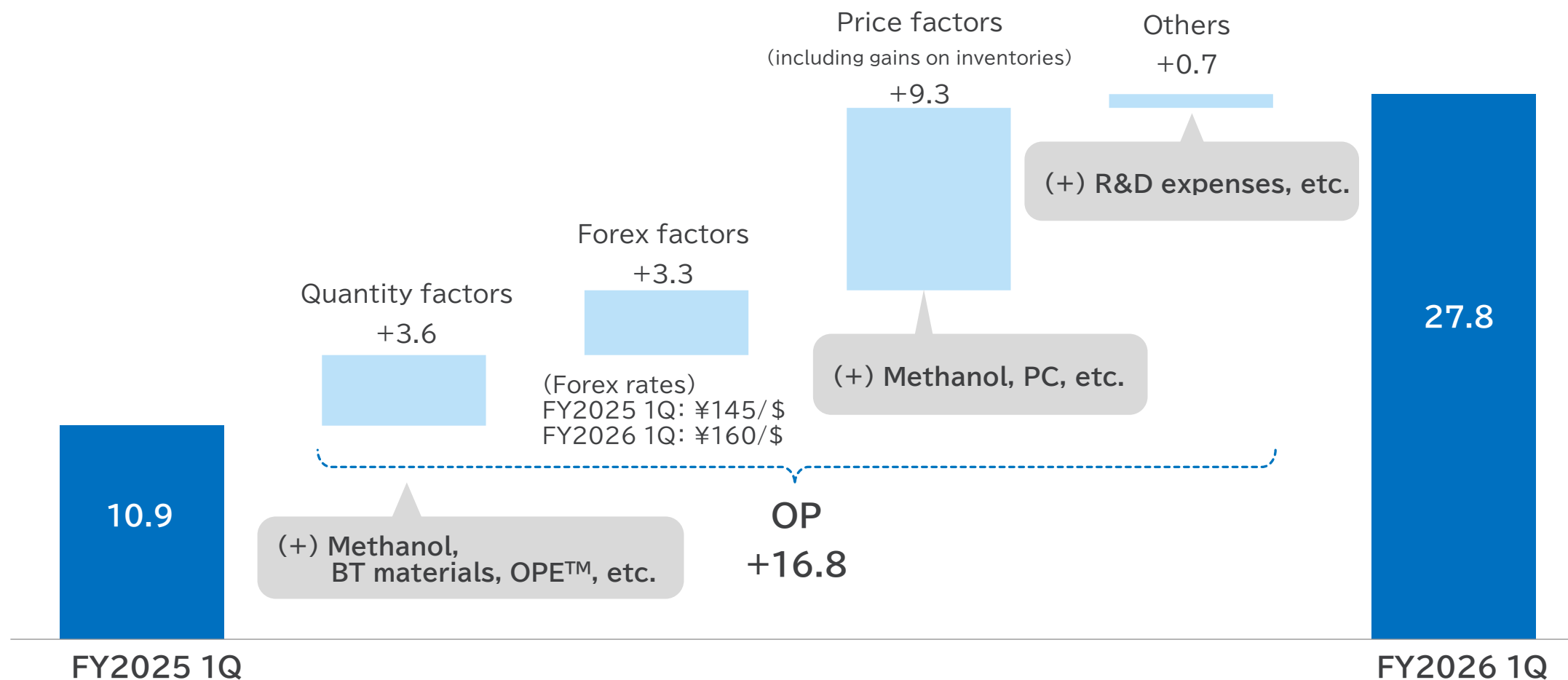
- Net sales: Increased mainly due to higher methanol market prices following heightened tension in the Middle East, strong sales of electronics materials, and the impact of the yen's depreciation
- Operating profit: Increased due to the above factors as well as the gains on inventories for methanol, engineering plastics, etc.
- Ordinary profit: Increased mainly due to growth in operating profit, despite deterioration in equity in earnings of affiliates owing to reduced operation rates at the Saudi Arabia methanol plant and other factors

[JPY in billions]	FY2025 1Q	FY2026 1Q	Changes	
			Amount	%
Net Sales	177.9	223.7	+45.7	+25.7
Operating profit	10.9	27.8	+16.8	+153.5
Equity in earnings of affiliates	2.3	0.5	-1.8	-78.1
Ordinary profit	13.8	29.1	+15.3	+111.0
Profit attributable to owners of parent	8.4	18.3	+9.9	+118.1
E P S (JPY)	43.17	94.02		
FX (JPY/USD)	145	160		

(Note) Figures shown on this and the following pages are rounded down to the closest ¥0.1 bn. Percentage figures, per-share indicators, and performance assumptions are rounded off to the closest whole number.

FY2026 1Q Increase and Decrease Factors of Operating Profit (YoY)

[JPY in billions]



1 | FY2026 1Q Results

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FY2026 1Q Results

Net sales:

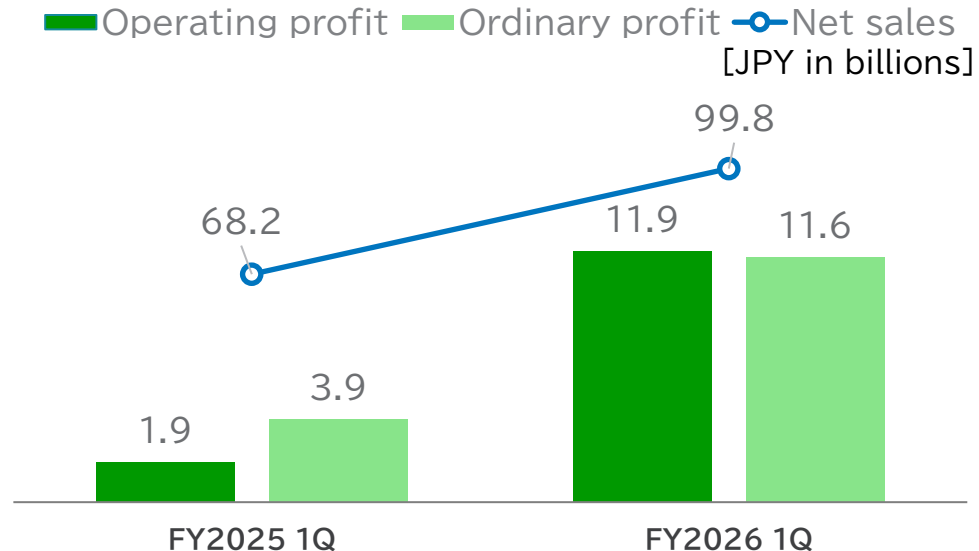
Increased mainly due to higher methanol market prices, pass-through of increase in raw material costs, and the yen's depreciation

Operating profit:

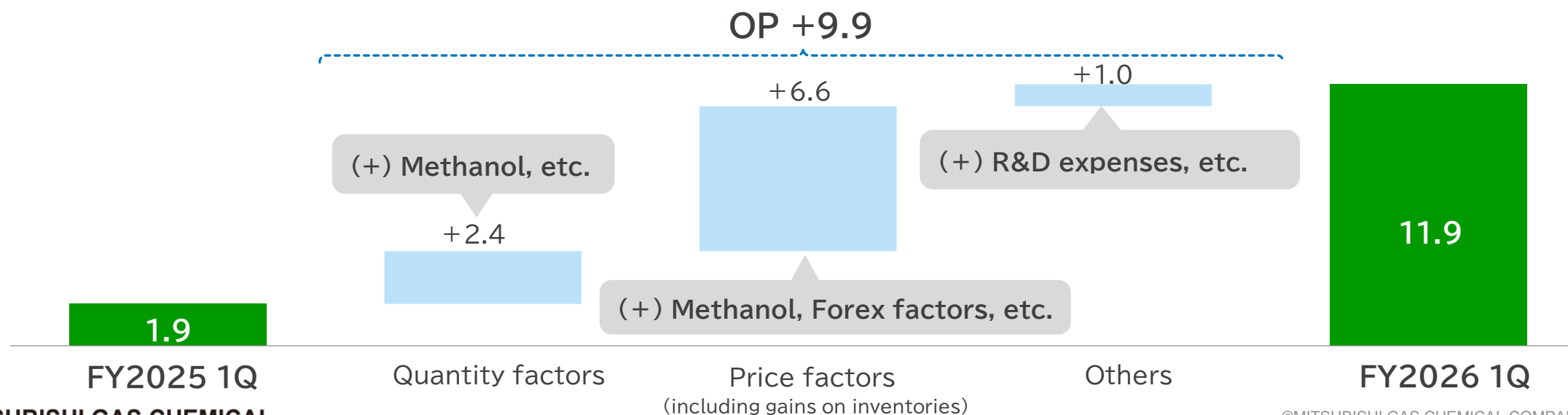
Increased mainly due to the above factors as well as the gains on inventories in methanol and its derivatives and xylene separators

Ordinary profit:

Increased due to growth in operating profit, despite deterioration in equity in earnings of affiliates owing to reduced operation rates at the Saudi Arabia methanol plant and other factors



【FY2026 1Q Increase and Decrease Factors of Operating Profit (YoY)】



Green Energy & Chemicals



[JPY in billions]	FY2025 1Q Results	FY2026 1Q Results	Changes
Net sales	68.2	99.8	+31.5
Natural Gas	49.8	79.2	+29.4
Aromatic	18.5	20.6	+2.1
Other/Adjustment	(0.1)	(0.1)	-0.0
Operating profit	1.9	11.9	+9.9
Natural Gas	1.2	10.2	+8.9
Aromatic	0.6	1.6	+0.9
Other/Adjustment	0.0	0.0	-0.0
Ordinary profit	3.9	11.6	+7.7
Natural Gas	3.0	8.9	+5.9
Aromatic	0.8	2.6	+1.7
Other/Adjustment	0.0	(0.0)	-0.0

(Note) Breakdown shows segments by major product group

		FY2026 1Q Results (Compared with FY2025 1Q Results)	
Natural Gas Chemicals	Methanol	➡	Increased in both net sales and earnings due mainly to higher market prices on the back of the escalating situation in the Middle East, along with gains on inventories. (FY2025 \$314→FY2026 \$530)
	Methanol and ammonia-based chemicals	➡	Increased in both net sales and earnings despite hikes in raw material prices, thanks primarily to progress in efforts to transfer the effect of these hikes to sales prices and the higher sales volume of MMA-related products.
	Energy resources And environmental business	➡	Increased in earnings due to improved profitability as the result of higher crude oil prices.
Aromatic Chemicals	MXDA*, aromatic aldehydes and polymer materials * including derivatives	➡	On par with the same period of the previous fiscal year because higher sales volumes, supported by recovery in demand, were offset by increases in fixed costs and other cost factors.
	Xylene separators and derivatives	➡	Increased in earnings due to higher market prices for purified isophthalic acid and the resulting improvement in profitability.

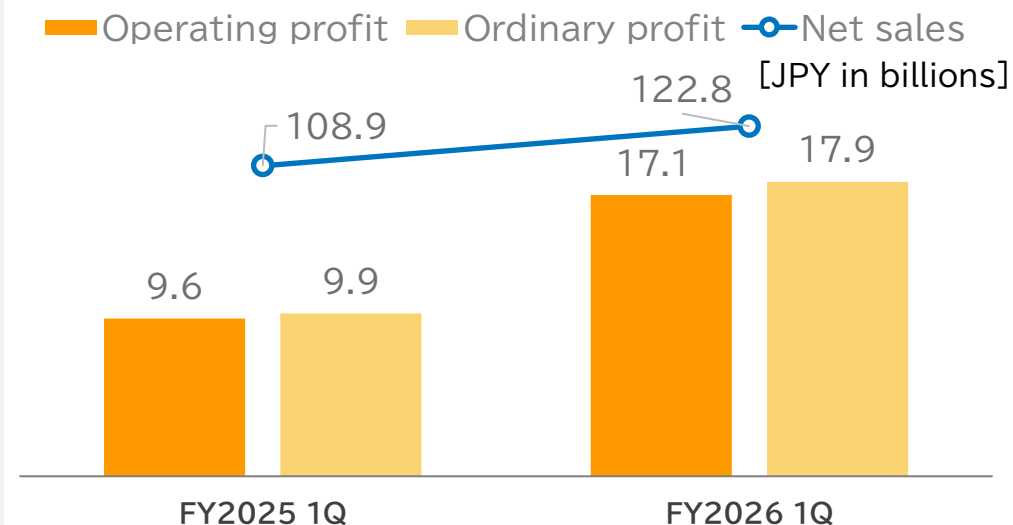
FY2026 1Q Results

Net sales :

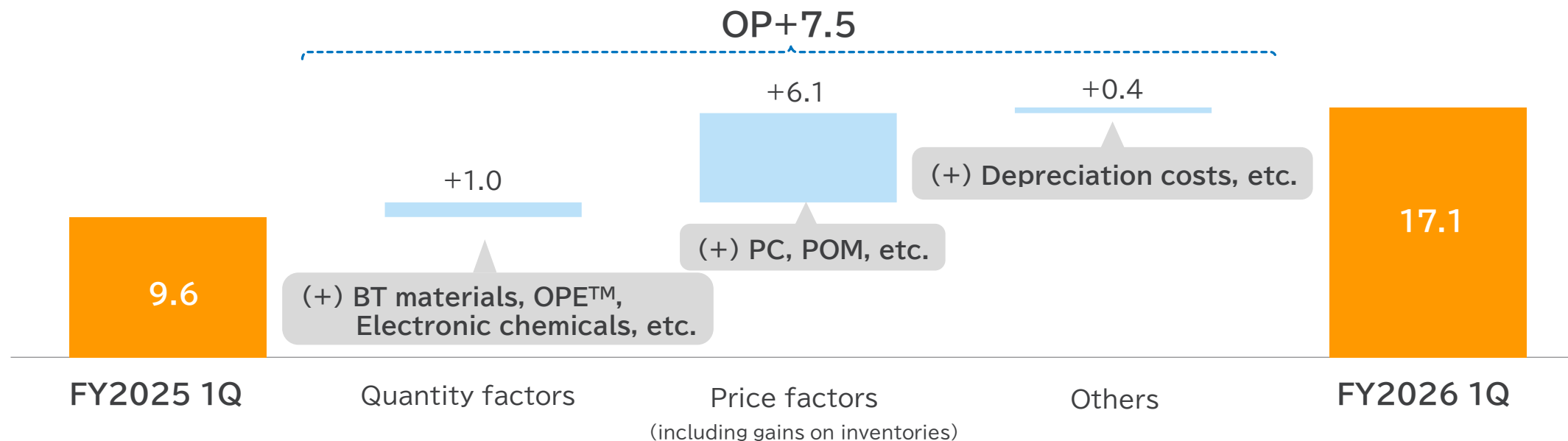
Increased mainly due to growth in sales volumes of electronics materials and chemicals for use in semiconductor manufacturing, as well as efforts to pass through higher raw material costs in engineering plastics and the yen's depreciation

Operating profit :

Increased mainly due to the above factors, as well as improved profitability resulting from gains on inventories in engineering plastics and a reduction in depreciation due to recording of impairment losses in the previous fiscal year



【FY2026 1Q Increase and Decrease Factors of Operating Profit (YoY)】



Specialty Chemicals



[JPY in billions]	FY2025 1Q Results	FY2026 1Q Results	Changes
Net sales	108.9	122.8	+13.9
Specialty	86.9	95.6	+8.6
Information & Advanced Materials	21.9	27.2	+5.2
Other/Adjustment	(0.0)	(0.0)	+0.0
Operating profit	9.6	17.1	+7.5
Specialty	5.1	10.2	+5.0
Information & Advanced Materials	4.4	6.9	+2.5
Other/Adjustment	0.0	(0.0)	-0.0
Ordinary profit	9.9	17.9	+7.9
Specialty	4.7	10.5	+5.7
Information & Advanced Materials	5.2	7.3	+2.1
Other/Adjustment	0.0	(0.0)	-0.0

(Note) Breakdown shows segments by major product group

FY2026 1Q Results (Compared with FY2025 1Q Results)			
Specialty Chemicals	Inorganic chemicals		Increased in both net sales and earnings thanks to the higher sales volume of chemicals for use in semiconductor manufacturing due to recovery in demand, in addition to such factors as lower depreciation costs resulting from the posting of impairment losses at the end of the previous fiscal year.
	Engineering plastics		Increased in net sales and earnings, despite higher raw material prices, due mainly to the success of efforts to transfer the resulting growth in costs to sales prices, along with timely product supply in response to customer requests, and gains on inventories.
	Optical materials		Increased in net sales but a decrease in earnings. This was mainly attributable to the disrupted production of lens monomers for eyeglass applications, despite robust sales of products for use in smartphones, a primary application of optical polymers.
Information & Advanced Materials	Electronic materials		Increased in net sales and earnings, thanks to the ongoing robustness of demand in a broad range of fields related to BT materials for IC plastic packaging, the higher sales volume of OPE™ substrate material for AI servers, and other factors.
	Living Tech and Higiene Solutions		Increased in net sales and earnings due mainly to the higher sales volume of oxygen absorbers for export.

1 | FY2026 1Q Results

2 | Results by Segment

3 | FY2026 Forecast

FY2026 Forecast



- 1H forecast: Compared to the previous forecast,*¹ net sales revised up 20.0 billion yen, operating profit up 13.0 billion yen, and ordinary profit up 15.0 billion yen
- 2H forecast: Compared to the previous forecast, net sales unchanged, *² operating profit revised down 1.0 billion yen, and ordinary profit down 2.0 billion yen

*1: Announced on May 13, 2026 *2: Items left unchanged from the previous forecast were also revised by business and segment.

FY2026 1H				FY2026 2H			FY2026		
[JPY in billions]	Previous forecast	Revised Forecast	Changes	Previous forecast	Revised Forecast	Changes	Previous forecast	Revised Forecast	Changes
Net sales	420.0	440.0	+20.0	420.0	420.0	-	840.0	860.0	+20.0
Operating profit	28.0	41.0	+13.0	31.0	30.0	-1.0	59.0	71.0	+12.0
Equity in earnings of affiliates	3.7	3.4	-0.2	6.9	6.4	-0.5	10.6	9.8	-0.8
Ordinary profit	31.0	46.0	+15.0	35.0	33.0	-2.0	66.0	79.0	+13.0
Profit attributable to owners of parent	20.0	31.0	+11.0	26.0	24.0	-2.0	46.0	55.0	+9.0

[FY2026 1H]

- Across a wide range of products, including methanol and its derivatives, xylene separators and derivatives, and engineering plastics, sales and profit are expected to increase compared to the previous forecasts as the rise in market prices due to increased tension in the Middle East, pass-through of raw material cost increases, temporary demand surges, and the gains on inventories have been greater than expected. Likewise, BT materials are expected to see higher sales and profit, mainly due to favorable trends in demand for memory.

[FY2026 2H]

- Profit is expected to decrease, mainly due to a delay in the schedule for regular maintenance at overseas PC plants (from 1H to 2H), and temporary cost increase due to the impact of trouble at an existing lens monomer plant in 1H.

FY2026 2Q Forecast



[JPY in billions]	FY2026 1Q Results	FY2026 2Q Forecast	Changes	
			Amount	%
Net sales	223.7	216.2	-7.4	-3.3
Operating profit	27.8	13.1	-14.6	-52.8
Equity in earnings of affiliates	0.5	2.9	+2.4	+476.2
Ordinary profit	29.1	16.8	-12.3	-42.4
Profit attributable to owners of parent	18.3	12.6	-5.6	-30.9

[Green Energy & Chemicals (GEC)]

- Methanol: Market price forecast is set at \$369/MT (1Q \$530/MT). Profit expected to decrease due to a decline in market prices and the losses on inventories
- Energy resources and environmental businesses: Decrease in profit expected due to deterioration of spreads in the electric power business and decline in iodine production volume
- MXDA and aromatic aldehydes: A gradual recovery in demand is expected to continue from 1Q, while in 2Q fixed expenses are to decrease due to progress on closure of the Netherlands MXDA site
- Xylene separators and derivatives: Profit is forecast to decrease due to the impact of a fall in market prices in 2Q and the losses on inventories, despite an increase in market prices in 1Q driven by heightened tension in the Middle East

[Specialty Chemicals]

- Inorganic Chemicals: EL chemicals (chemicals for use in semiconductor manufacturing) sales are expected to continue a recovery trend, with profitability level with 1Q
- Engineering plastics (PC and POM): 1Q saw profitability improve, driven by a temporary increase in demand due to the impact of increased tension in the Middle East as well as the gains on inventories. However, in 2Q profit is expected to decrease as these factors recede and fixed costs increase due to regular maintenance
- Optical polymers: Steady demand for use in smartphones is expected to continue
- BT materials: Strong sales are expected to continue from 1Q, with profitability level with 1Q

Key Points of the Forecast for FY2026 2H

[Green Energy & Chemicals (GEC)]

- Methanol: Market price forecast is set at \$345/MT (1H forecast \$450/MT).
- Methanol and ammonia-based chemicals: Profit is expected to decrease in 2H due to a fall in market prices and to regular maintenance, despite an increase in market prices in 1H due to the impact of heightened tension in the Middle East.
- MXDA and aromatic aldehydes: MXDA demand is expected to recover in conjunction with measures to address aging infrastructure in Europe.
- Energy resources and environmental businesses: Sales expected to increase compared to 1H, with planned sales of LNG for power generation use in 2H only.
- Regular maintenance is scheduled at Mizushima Plant in 4Q, as in previous years.

[Specialty Chemicals]

- Inorganic chemicals: EL chemical demand is expected to continue recovering at most plants.
- Engineering plastics (PC and POM): Profit is expected to decrease due to the absence of improvement in profitability reflecting the gains on inventories in 1H, as well as an increase in fixed expenses due to regular maintenance, etc.
- Optical materials: Solid demand is expected to continue, driven by a trend toward higher functionality in smartphone cameras. Lens monomers are expected to see profitability improvement due to an increase in sales volume following the elimination of trouble at an existing plant and the start of operation at a new plant.
- BT materials: Sales are expected to continue at a high level, mainly for grades with low thermal expansion properties.

■ Assumed exchange rate (average of remaining months of the fiscal year): \$1=¥160 (¥5 depreciation from the previous forecast), €1=¥185 (¥5 depreciation from the previous forecast)

Sensitivity (USD, rough estimate): with an appreciation (depreciation) of ¥1 against the USD, annual operating profit falls (increases) by ¥0.5bn, while annual ordinary profit falls (increases) by ¥0.4bn

■ Assumed crude oil prices (average of remaining months of the fiscal year): \$75/bbl. (A fall of \$9 compared to the previous forecast)

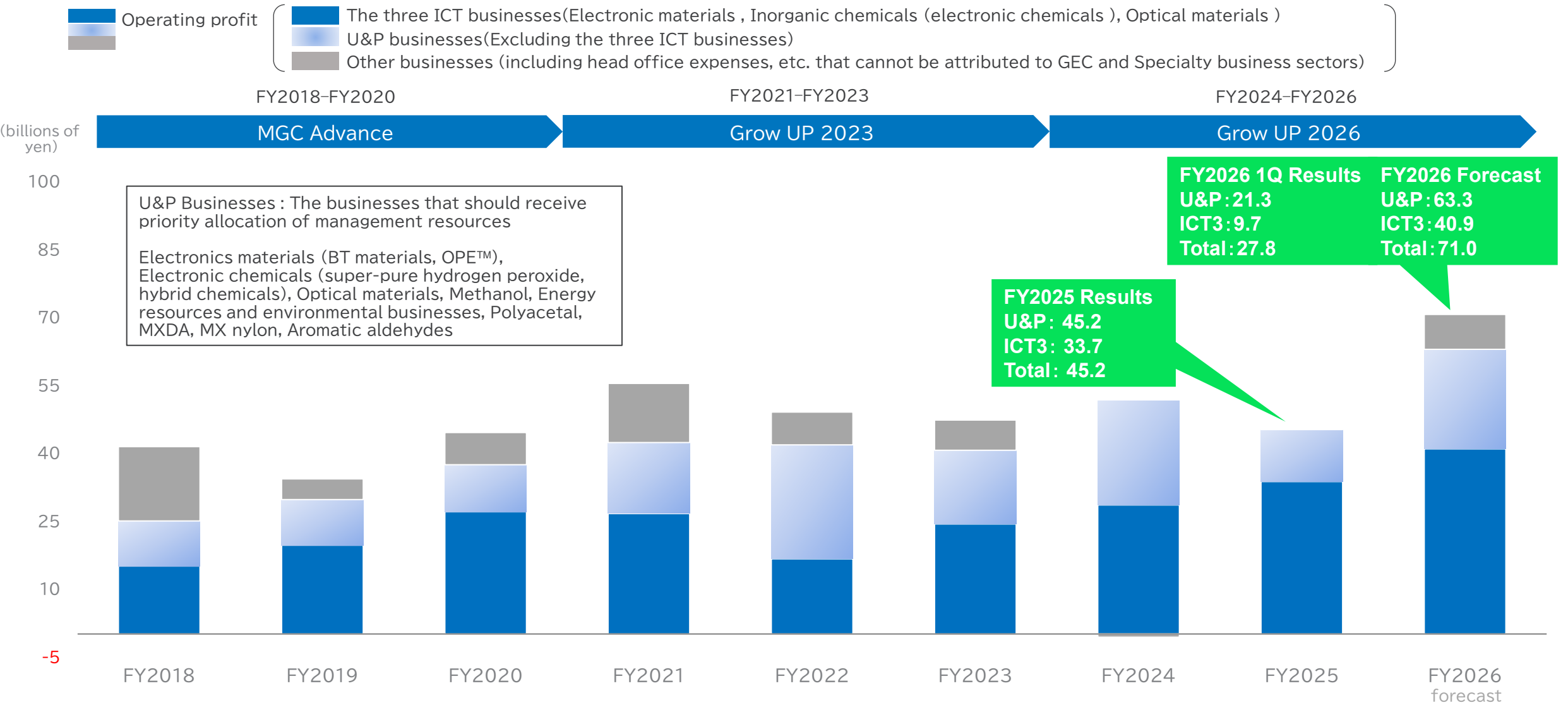
Crude oil sensitivity (USD, rough estimate): Currently being reexamined in light of tensions in the Middle East (In the FY2025 earnings forecasts, sensitivity was disclosed as \$1/bbl. increase (drop) in crude oil reduces (raises) annual income by ¥0.3bn, not including impact on methanol)

Appendix

Operating Profit Trend of Uniqueness & Presence Businesses

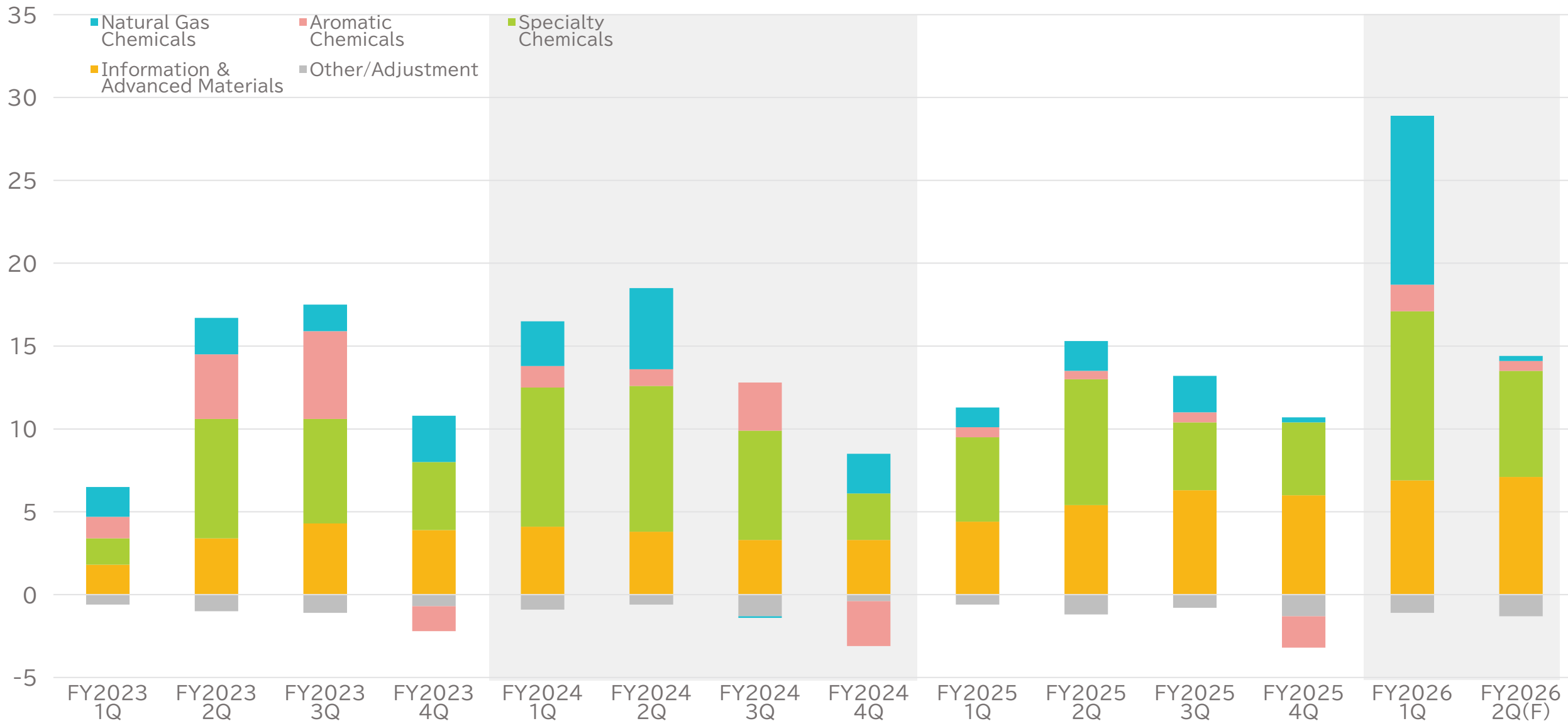


- Re-expand during this medium-term management plan, mainly by promoting the three ICT businesses as growth drivers



Operating Profit by Major Product Groups

[JPY in billions]

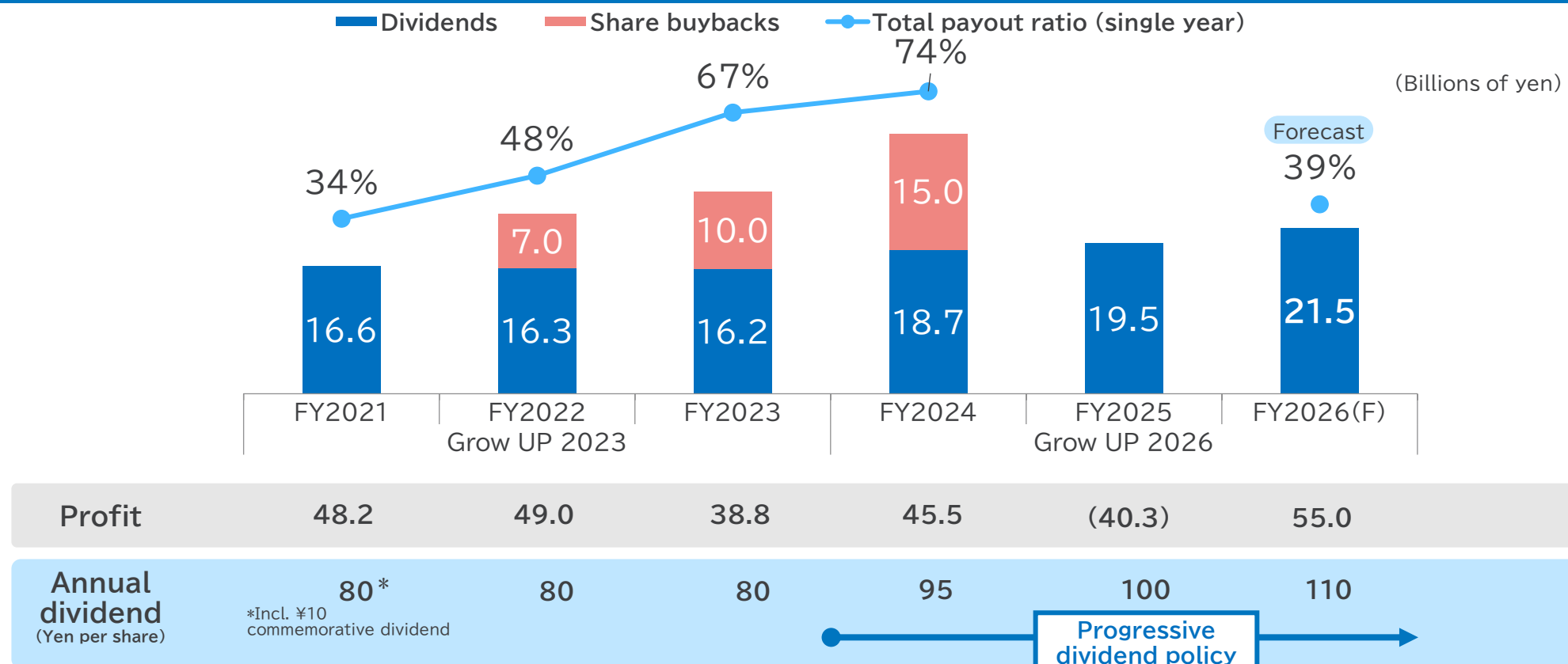


(Note) These are reference values calculated according to past segments.

Investment Policy and Shareholder Returns

- The return policy under the current medium-term management plan is for the adoption of a progressive dividend policy, the total payout ratio aiming for 50% and DOE (dividend on equity) of 3%
- In the final fiscal year of the medium-term management plan, FY2026, based on the above policy, we expect to increase the dividend by 10 yen. Going forward, we will continue to actively engage in shareholder returns

**The annual dividend for FY2026 is planned to be 110 yen per share
(an increase of 10 yen per share on an ordinary dividend basis)**



Results and Forecast by Segment



[JPY in billions]	FY2025 Results			FY2026 Previous Forecast*			FY2026 Forecast		
	1H	2H	FY	1H	2H	FY	1H	2H	FY
Net sales	361.6	376.5	738.2	420.0	420.0	840.0	440.0	420.0	860.0
GEC	141.1	145.8	286.9	178.9	174.5	353.4	191.8	168.1	359.9
Specialty Chemicals	219.9	228.4	448.3	238.2	243.6	481.9	247.4	249.8	497.2
Other/Adjustment	0.6	2.3	2.9	2.8	1.8	4.6	0.7	1.9	2.7
Operating profit	25.1	20.1	45.2	28.0	31.0	59.0	41.0	30.0	71.0
GEC	4.3	1.2	5.6	6.5	5.7	12.3	12.8	5.3	18.1
Specialty Chemicals	22.7	21.0	43.8	24.1	27.6	51.7	30.7	27.0	57.8
Other/Adjustment	(1.9)	(2.2)	(4.1)	(2.7)	(2.3)	(5.1)	(2.6)	(2.3)	(4.9)
Ordinary profit	31.4	20.4	51.9	31.0	35.0	66.0	46.0	33.0	79.0
GEC	6.2	(2.3)	3.8	8.0	9.7	17.7	14.7	8.1	22.8
Specialty Chemicals	26.0	23.0	49.1	24.9	27.6	52.6	32.6	27.0	59.7
Other/Adjustment	(0.7)	(0.2)	(1.0)	(1.9)	(2.3)	(4.3)	(1.4)	(2.1)	(3.6)

* Announced on May 13, 2026

Quarterly Results by Segment



[JPY in billions]	FY2025 Results				FY2026 Results/Forecast	
	1Q	2Q	3Q	4Q	1Q	2Q(F)
Net sales	177.9	183.7	187.7	188.7	223.7	216.2
GEC	68.2	72.8	75.5	70.2	99.8	92.0
Specialty Chemicals	108.9	111.0	112.0	116.3	122.8	124.5
Other/Adjustment	0.8	(0.1)	0.2	2.1	1.0	(0.2)
Operating profit	10.9	14.1	12.6	7.4	27.8	13.1
GEC	1.9	2.3	2.9	(1.6)	11.9	0.9
Specialty Chemicals	9.6	13.0	10.5	10.4	17.1	13.5
Other/Adjustment	(0.6)	(1.2)	(0.8)	(1.3)	(1.2)	(1.3)
Ordinary profit	13.8	17.6	16.6	3.7	29.1	16.8
GEC	3.9	2.3	3.1	(5.5)	11.6	3.1
Specialty Chemicals	9.9	16.0	12.6	10.4	17.9	14.7
Other/Adjustment	(0.0)	(0.7)	0.9	(1.1)	(0.3)	(1.0)

Results and Forecast by Major Product Groups



[JPY in billions]	FY2025 Results			FY2026 Previous Forecast*			FY2026 Forecast		
	1H	2H	FY	1H	2H	FY	1H	2H	FY
Net sales	361.6	376.5	738.2	420.0	420.0	840.0	440.0	420.0	860.0
Natural Gas	104.5	108.9	213.5	138.3	131.7	270.0	150.8	126.8	277.6
Aromatic	36.8	37.0	73.8	40.7	42.9	83.7	41.2	41.5	82.8
Specialty	174.0	176.8	350.8	184.6	186.1	370.7	190.8	192.2	383.0
Information & Advanced Materials	45.9	51.6	97.5	53.6	57.5	111.2	56.5	57.6	114.1
Other/Adjustment	0.3	2.0	2.4	2.8	1.8	4.6	0.4	1.7	2.2
Operating profit	25.1	20.1	45.2	28.0	31.0	59.0	41.0	30.0	71.0
Natural Gas	3.0	2.6	5.7	4.1	4.9	9.0	10.5	4.7	15.3
Aromatic	1.2	(1.3)	(0.0)	2.3	0.8	3.1	2.2	0.5	2.8
Specialty	12.7	8.6	21.3	11.5	14.0	25.5	16.6	12.4	29.1
Information & Advanced Materials	9.9	12.4	22.4	12.6	13.6	26.2	14.0	14.6	28.7
Other/Adjustment	(1.9)	(2.1)	(4.1)	(2.7)	(2.3)	(5.0)	(2.6)	(2.3)	(4.9)
Ordinary profit	31.4	20.4	51.9	31.0	35.0	66.0	46.0	33.0	79.0
Natural Gas	4.0	(2.3)	1.6	5.0	9.0	14.0	10.0	7.8	17.8
Aromatic	2.2	(0.0)	2.2	2.9	0.7	3.6	4.7	0.2	5.0
Specialty	14.7	9.3	24.1	11.8	13.5	25.3	18.1	12.0	30.2
Information & Advanced Materials	11.2	13.6	24.9	13.1	14.1	27.2	14.4	15.0	29.5
Other/Adjustment	(0.7)	(0.2)	(1.0)	(1.9)	(2.3)	(4.3)	(1.4)	(2.1)	(3.6)

(Note) These are reference values calculated according to past segments.

* Announced on May 13, 2026

Quarterly Results and Forecast by Major Product Groups

[JPY in billions]	FY2025 Results				FY2026 Results/forecast	
	1Q	2Q	3Q	4Q	1Q	2Q (F)
Net sales	177.9	183.7	187.7	188.7	223.7	216.2
Natural Gas	49.8	54.6	56.7	52.2	79.2	71.5
Aromatic	18.5	18.3	18.8	18.2	20.6	20.6
Specialty	86.9	87.0	86.0	90.7	95.6	95.2
Information & Advanced Materials	21.9	23.9	26.0	25.5	27.2	29.3
Other/Adjustment	0.6	(0.3)	0.0	1.9	0.9	(0.4)
Operating profit	10.9	14.1	12.6	7.4	27.8	13.1
Natural Gas	1.2	1.8	2.2	0.3	10.2	0.3
Aromatic	0.6	0.5	0.6	(1.9)	1.6	0.6
Specialty	5.1	7.6	4.1	4.4	10.2	6.4
Information & Advanced Materials	4.4	5.4	6.3	6.0	6.9	7.1
Other/Adjustment	(0.6)	(1.2)	(0.8)	(1.3)	(1.2)	(1.3)
Ordinary profit	13.8	17.6	16.6	3.7	29.1	16.8
Natural Gas	3.0	1.0	1.3	(3.7)	8.9	1.0
Aromatic	0.8	1.3	1.7	(1.8)	2.6	2.0
Specialty	4.7	10.0	4.8	4.5	10.5	7.6
Information & Advanced Materials	5.2	6.0	7.7	5.9	7.3	7.1
Other/Adjustment	(0.0)	(0.7)	0.9	(1.1)	(0.3)	(1.0)

(Note) These are reference values calculated according to past segments.

FY2026 1Q Balance Sheets



[JPY in billions]	Mar. 31, 2026	Jun. 30, 2026	Changes	[JPY in billions]	Mar. 31, 2026	Jun. 30, 2026	Changes
Current assets	450.4	483.6	+33.1	Liabilities	433.4	460.3	+26.8
Cash and deposits	68.9	66.5	-2.4	Trade note and accounts payable	91.9	103.4	+11.5
Trade notes and Accounts receivable	149.5	166.5	+16.9	Interest-bearing debt	229.2	248.9	+19.7
Inventories	206.9	222.6	+15.7	Others	112.2	107.9	-4.3
Others	24.9	27.9	+2.9				
Non-current assets	662.5	675.5	+13.0	Net assets	679.5	698.8	+19.2
Tangible assets	334.3	339.5	+5.2	Shareholders' equity	541.2	552.1	+10.8
Intangible assets	23.5	23.1	-0.4	Accumulated other comprehensive income	105.1	113.5	+8.4
Investments and other assets	304.6	312.9	+8.2	Non controlling interest	33.1	33.0	-0.0
Total assets	1,113.0	1,159.2	+46.1	Total liabilities and net assets	1,113.0	1,159.2	+46.1

Equity Ratio **57.4%** (as of Jun. 30, 2026)

Appendix: Key Indicators (1)



[JPY in billions]	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025	FY2026 (F)
Capital expenditure [1Q]	30.9 [6.1]	39.2 [9.1]	42.3 [11.5]	40.2 [8.7]	54.7 [11.5]	64.6 [15.3]	81.7 [18.3]	88.7 [17.7]	71.9 [16.2]	61.0 [13.4]
Depreciation& amortization [1Q]	27.0 [6.4]	27.4 [6.7]	29.5 [7.1]	30.6 [7.5]	31.9 [7.8]	33.5 [7.9]	36.3 [9.1]	34.6 [8.2]	38.2 [9.2]	40.0 [9.3]
R&D expenditure [1Q]	18.9 [4.5]	18.6 [4.5]	19.6 [4.5]	19.9 [4.7]	21.0 [4.9]	23.5 [5.5]	25.6 [6.2]	26.1 [6.2]	26.6 [6.9]	31.0 [6.1]
Employees (as of Mar. 31)	8,009	8,276	8,954	8,998	9,888	10,050	7,918	8,146	8,319	8,450
EBITDA* ¹	108.8	97.6	61.6	81.7	107.0	105.0	84.9	97.3	92.8	122.8
Operating Profit of U&P Businesses	31.4	25.0	29.7	37.4	42.3	41.8	40.6	51.5	45.2	63.3
ROE (%)	13.6	11.3	4.3	7.1	8.8	8.3	6.1	6.9	-	8.3
ROIC (%)* ²	12.1	9.5	3.6	6.2	7.4	6.4	3.3	6.4	3.2	6.6
Operating profit margin (%)	9.9	6.4	5.6	7.5	7.8	6.3	5.8	6.6	6.1	8.3
EPS (Yen)	281.39	257.46	100.50	173.41	232.15	239.08	190.97	228.93	(207.04)	282.04
DPS (Yen) [Interim dividend]	59.00 [24.00]	70.00 [35.00]	70.00 [35.00]	70.00 [35.00]	80.00* ³ [45.00* ³]	80.00 [40.00]	80.00 [40.00]	95.00 [45.00]	100.00 [50.00]	110.00 [55.00]
Total payout ratio (%)	32.5	27.2	111.4	40.4	34.5	47.9	67.5	74.1	-	39.0

*1 EBITDA = Ordinary profit + depreciation expense + interest paid *2 ROIC =(Operating profit - Income taxes + Equity in earnings of affiliates) / invested capital
 *3 Commemorative dividend 10yen

Appendix: Key Indicators (2)

	FY2022		FY2023		FY2024		FY2025		FY2026	
	1H	2H	1H	2H	1H	2H	1H	2H	1H (F)	2H (F)
FX(JPY/USD)	134	137	141	148	153	152	146	156	160	160
FX(JPY/EUR)	139	143	153	160	166	162	168	182	185	185
Crude Oil (Dubai) (USD/bbl.)	102	83	82	82	82	75	69	75	87	73
Methanol (USD/MT)	375	351	297	324	333	335	309	324	450	345
Mixed Xylene (USD/MT)	1,105	925	960	910	885	750	695	770	940	790
Bisphenol A (USD/MT)*	1,450 ~2,200	1,250 ~1,700	1,150 ~1,400	1,250 ~1,350	1,250 ~1,350	1,200 ~1,350	1,100 ~1,250	1,050 ~1,700	1,250 ~1,750	1,150 ~1,400
Polycarbonate (USD/MT)*	1,950 ~2,900	1,800 ~2,200	1,650 ~1,900	1,700 ~1,900	1,750 ~1,900	1,600 ~1,800	1,500 ~1,650	1,500 ~2,350	1,800 ~2,450	1,700 ~1,950

*Describe the minimum and maximum values during the period

Sensitivity (rough estimates)

FX (USD): with an appreciation (depreciation) of ¥1 against the USD, annual operating profit falls (increases) by ¥0.5 bn, while annual ordinary profit falls (increases) by ¥0.4 bn.

FX (EUR): with an appreciation (depreciation) of ¥1 against the EUR, annual operating profit falls (increases) by ¥0.1 bn, while annual ordinary profit falls (increases) by ¥0.1 bn.

Crude oil (Dubai): Sensitivity is currently under reexamination *Crude oil sensitivity in the FY2025 earnings forecasts was disclosed as \$1/bbl. Drop (increase) in crude oil raises (reduces) income by 0.3bn yen/year, excluding methanol affect.

Methanol: \$1/MT increase (drop) in market price raises (reduces) equity in earnings of affiliates by ¥0.1 bn.

Segment Information – Net Sales / Operating profit / Ordinary Profit



[JPY in billions]		2018	2019	2020	2021	2022	2023	2024	2025	2026(F)
Total	Net sales	648.9	613.3	595.7	705.6	781.2	813.4	773.5	738.2	860.0
	Operating profit	41.3	34.2	44.5	55.3	49.0	47.3	50.8	45.2	71.0
	Ordinary profit	69.1	31.1	50.2	74.1	69.7	46.0	60.3	51.9	79.0
Natural Gas Chemicals	Net sales	188.3	163.7	158.2	226.2	247.1	215.5	232.9	213.5	277.6
	Operating profit	3.3	0.1	0.9	9.7	8.8	8.5	10.0	5.7	15.3
	Ordinary profit	22.6	(5.7)	2.6	14.0	20.1	0.0	15.5	1.6	17.8
Aromatics Chemicals	Net sales	211.7	201.1	183.4	202.8	235.7	200.6	91.2	73.8	82.8
	Operating profit	14.6	11.1	11.7	16.0	9.8	9.1	2.6	(0.0)	2.8
	Ordinary profit	13.9	10.4	11.6	16.0	10.3	10.1	4.9	2.2	5.0
Specialty Chemicals	Net sales	205.7	202.0	207.4	214.1	248.9	345.2	370.6	350.8	383.0
	Operating profit	21.2	19.9	22.8	17.4	24.1	19.4	26.6	21.3	29.1
	Ordinary profit	28.2	22.3	25.5	27.6	28.1	23.4	27.9	24.1	30.2
Information & Advanced Materials	Net sales	51.9	54.8	62.3	71.5	60.2	64.0	73.5	97.5	114.1
	Operating profit	3.9	5.6	11.9	16.1	8.4	13.6	14.6	22.4	28.7
	Ordinary profit	4.4	5.8	11.9	17.8	10.6	15.1	15.9	24.9	29.5

A wide range of unique products that can compete globally

- The Group has defined differentiating businesses that excel from the perspectives of “Growing,” “Winning,” and “Sustainable,” and are able to grow sustainably while achieving both economic and social value as Uniqueness & Presence (U&P) businesses
- U&P businesses drive the profit growth of the entire Company
- Key growth drivers include three ICT businesses in semiconductor-related products (BT materials, super-pure hydrogen peroxide) and smartphone camera lens materials (optical polymers)

Uniqueness & Presence

Growth Driver
ICT 3 field
(for semiconductors and smartphones)



BT products
Global market share #1



Super-pure hydrogen peroxide
Global market share #1



Optical polymers
Global market share #1*1



Polyacetal resin (POM)
Global market share #3



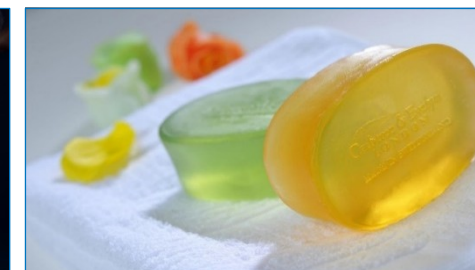
Methanol
Global market share #3*2



Meta-xylenediamine (MXDA)
Global market share #1



MX-Nylon
Global market share #1



Aromatic aldehydes
Global market share #1

*1 As a highly refractive resin *2 Total of affiliates using our technology (FY2025)

Main products of Each Reportable Segment

Reportable Segments	Former Segments	Main Products
Green Energy & Chemicals	Natural Gas Chemicals	•Methanol •Methanol and ammonia-based chemicals (ammonia and amines, MMA products, formalin and polyol products, etc.) •Energy resources and environmental businesses
	Aromatic Chemicals	•MXDA, aromatic aldehydes, polymer materials(MX nylon, etc.) •Xylene separators and derivatives (Meta-xylene, purified isophthalic acid (PIA), etc.)
Specialty Chemicals	Specialty Chemicals	•Inorganic chemicals (electronic chemicals (super-pure hydrogen peroxide, hybrid chemicals), hydrogen peroxide, etc.) •Engineering plastics (polycarbonate/sheet film, polyacetal, etc.) •Optical materials (optical polymers, ultra-high refractive lens monomer, etc.)
	Information and Advanced Materials	•Electronic materials (BT materials for IC plastic packaging, OPE™, etc.) •LivingTech and Hygiene Solutions (Oxygen absorbers : AGELESS™,etc) (Environmental and Hygiene Chemicals:DIAPOWERR etc.)

- FY2026 second quarter financial results announcement
November 10, 2026 (Tuesday) 15:30
- FY2026 second quarter results presentation for analysts and institutional investors
November 10, 2026 (Tuesday) Time to be announced

(Note) The above schedule is subject to change without notice.

Disclaimer

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This document contains performance forecasts and other statements concerning the future. These forward-looking statements are based on information available at the time. These materials were prepared and on certain premises judged to be reasonable. None of these forward-looking statements are intended to be guarantees of future performance. Various factors may cause actual performance to differ significantly from forecasts.

