

Aug 23, 2019

MITSUBISHI GAS CHEMICAL COMPANY, INC.

**Notice Regarding Completion of Payment for Disposal of Treasury Shares as Restricted Stock Compensation**

Regarding disposal of treasury shares as restricted share compensation, which was resolved at the Board of Directors Meeting held on July 24, 2019, Mitsubishi Gas Chemical Co., Inc. (MGC) has completed the payment procedure today as described below. For details of this disposal, please refer to the “Notice regarding Disposal of Treasury Shares as Restricted Stock Compensation” issued on July 24, 2019.

## Overview of the Disposal of Treasury Shares

(1) Class and number of shares for disposal	35,200 shares of common stock of the Company
(2) Disposal value	1,460 yen per share
(3) Total disposal value	51,392,000 yen
(4) Method of offer or disposal	Grant of restricted stocks
(5) Method of contribution	In-kind contribution of monetary compensation claim
(6) Allottees and number thereof, number of shares for disposal	Directors (excluding Outside Directors) 9persons, 20,000 shares Executive Officers 12persons, 15,200 shares
(7) Date of payment	August 23, 2019

End