

July 19, 2019

MITSUBISHI GAS CHEMICAL COMPANY, INC.

Notice on the Progress in and Completion of Share Buyback

Mitsubishi Gas Chemical Company, Inc. (MGC) has completed its program to repurchase shares pursuant to the provisions of the Articles of Incorporation set forth in Article 459 (1) of the Japanese Companies Act. This brings to a close the treasury share purchase period as resolved at the May 13, 2019 meeting of the MGC Board of Directors.

1. Class of shares repurchased	Ordinary shares of MGC
2. Total number of shares repurchased	420,200 shares
3. Total repurchase cost	597,622,500 yen
4. Repurchase period	From July 1, 2019 to July 18, 2019(on a contract basis)
5. Repurchase method	Market purchase

Reference

1. Resolution at Board meeting on May 13, 2019

(1) Class of shares to be repurchased	Ordinary shares of MGC
(2) Number of shares to be repurchased	Up to 2,700,000 shares (1.26 % of the total number of outstanding shares other than treasury shares)
(3) Total repurchase cost	Up to 4.0 billion yen
(4) Repurchase period	From May 14, 2019 to July 29, 2019
(5) Repurchase method	Market purchase

2. Total own shares repurchased made by July 18, 2019 as approved by the Board of Directors' meeting on May 13, 2019 are as follows.

(1) Total number of shares repurchased	2,700,000 shares
(2) Total amount of repurchase cost	3,730,648,600 yen

End

INQUIRIES

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