



Notice on Dividends of Surplus

 MITSUBISHI GAS CHEMICAL COMPANY, INC.

May 26, 2016

At its meeting today, the Board of Directors of Mitsubishi Gas Chemical Company (MGC), Inc. decided to offer the dividends of surplus, calculated on the record date of March 31, 2016, as follows:

1. Description dividends

	Amount	Last forecast (Announced on May 11, 2015)	Previous FY FY ending March 2015
Record date	March 31, 2016	Same as on the left	March 31, 2015
Dividends per share	8 yen	Same as on the left	7 yen
Total dividends	3,533 million yen	--	3,161 million yen
Effective date	June 9, 2016	--	June 8, 2015
Dividend resource	Retained earnings	--	Retained earnings

2. Reason

The MGC Group defines improving corporate value by business expansion and growth as the key task of management. The Group makes a comprehensive assessment of investment and financing plans, financial soundness, and forecast business performance, aiming to strike an optimal balance between internal reserve and returns to shareholders. The basic policy on dividends is to ensure sustained steady dividend payments while at the same time taking business performance into consideration.

Reference: Breakdown of annual dividends

	Dividends per share		
Record date	End of second quarter	End of fiscal year	Annual amount
Current FY	8 yen	8 yen	16 yen
Previous FY (ending March 2015)	7 yen	7 yen	14 yen

End