



Notice regarding Repurchase of Own Shares

 MITSUBISHI GAS CHEMICAL COMPANY, INC.

May 26, 2015

At a board meeting held today, the directors of Mitsubishi Gas Chemical Company, Inc. ("MGC") resolved to repurchase own shares, pursuant to Article 459, Section 1 of the Companies Act of Japan.

1. Reasons for Repurchase of Own Shares

MGC will repurchase its own shares to enhance shareholder returns, improve capital efficiency and conduct capital management flexibly.

2. Outline of Repurchase

Type of shares to be repurchased:	Ordinary shares of MGC
Aggregate number of shares to be repurchased:	Maximum of 10 million shares (Representing 2.21% of the total number of issued shares (excluding treasury shares))
Aggregate amount of repurchase price:	Up to JPY 9,000,000,000
Repurchase period:	From May 27, 2015 to July 31, 2015
Repurchase method:	Market purchases method

For reference

Own shares held by as of March 31, 2015

- Number of shares outstanding (excluding own shares): 451,659,221 shares
- Number of own shares: 31,819,177 shares