



Mitsubishi Gas Chemical Company, Inc.

May 24, 2012

Policy with regard to lowering the minimum investment unit

Mitsubishi Gas Chemical Company, Inc. (MGC) recognizes that lowering the minimum investment unit is a useful way of increasing the liquidity of shares, helping increase the number of investors and of vitalizing the stock market further.

Despite its assessment that its shares have adequate liquidity at present, MGC will, therefore, carefully examine the possibility of lowering its minimum investment unit in consideration of share price levels and shareholder mix.