



Mitsubishi Gas Chemical Company, Inc.

March 29, 2011

Recovery Work at MGC's Electronic Materials Subsidiary (The 4th Report)

The current status as of March 29, 2011 with regard to recovery operations at Electrotechno Co., Ltd. (Nishishirakawa-gun, Fukushima), MGC's electronic materials production subsidiary, is reported as follows:

The 3rd Report, released March 22, announced the 1st step of the restoration plan for the subsidiary. Based on available information we currently have, we plan to make our production capability ready from beginning of May to cover the requirement of BT materials for semiconductor packages substrates up to the same level before the earthquake hit.

Please note that risks regarding the procurement of raw materials and limited electric power supply may cause changes in the above estimate.