



Mitsubishi Gas Chemical Company, Inc.

March 14, 2011

Impact of the Major Earthquake that Hit Eastern Japan on MGC

The entire staff of Mitsubishi Gas Chemical Company, Inc. (MGC) expresses its deepest sympathy for the many people affected by the major earthquake that struck off the coast of Eastern Japan on March 11, 2011.

The most recent status of this disaster's impact on the MGC Group is reported below:

1. Employees

MGC has confirmed that the majority of the Group employees are safe. The company is continuing to seek information on those who remain missing.

2. MGC sites and Group subsidiaries

MGC subsidiary Electrotechno Co., Ltd. (Nishishirakawa-gun, Fukushima) and the MGCKashima Plant (Kamisu City, Ibaraki) have shut down due to the partial damage to equipment and buildings. Further details are now being investigated.

In addition, the rolling blackout program implemented from March 14 and the disruption of logistics may affect future MGC operations, including operations at sites that are unaffected at present.

3. Business performance

At present, it is impossible to estimate the losses that have been and/or might be caused by the earthquake and rolling blackout program. MGC will disclose relevant information in a timely fashion as the situation develops.

<Inquiries about this acquisition>

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