



Mitsubishi Gas Chemical Company, Inc.

January 21, 2011

About Land Acquisition in Shin-Shirakawa Industrial Park “Kogyo-no-mori Shin-Shirakawa”

Mitsubishi Gas Chemical Company, Inc. (Head office: Chiyoda ward, Tokyo, President: Kazuo Sakai) decided on policy to acquire 32 hectares of land in zone B of the Shin-Shirakawa industrial park known as “Kogyo-no-mori Shin-Shirakawa”, and today we concluded a basic agreement for the plant location with the authorities of Fukushima prefecture and Shirakawa city.

The industrial park “Kogyo-no-mori Shin-Shirakawa” in Shirakawa, Fukushima prefecture, has the optimum conditions for us to construct a plant, as it is close to our group member Electrotechno Co., Ltd. Also, it is easily accessed from the Tokyo metropolitan area and is a low-risk area in terms of natural disasters. Regarding this site, in the future, we plan to construct the plant with research facilities in order to build a production base to handle the processing of high-tech materials. Note that acquisition of the site in question will take place in the first quarter of 2014.

[Details]

Location: Zone B of the industrial park “Kogyo-no-mori Shin-Shirakawa” Azahaneishi, Oaza Toyochi, Shirakawa, Fukushima prefecture

* Approximately seven kilometers away from the Electrotechno Co., Ltd. (manufacturer of materials for IC plastic packages)

Scheduled site area: Approximately 32 hectares

* Almost the same scale as our Kashima plant (Kamisu, Ibaraki prefecture)

<Inquiries about this acquisition>

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