

**MGC announces variance from non-consolidated business forecasts
for the fiscal year ended March 31, 2010**

Mitsubishi Gas Chemical Company, Inc. ("MGC") announced today that the results for the fiscal year ended March 31, 2010 (also announced today) had varied from its non-consolidated business forecasts, which were announced on April 27, 2010.

1. Results for the fiscal year ended March 31, 2010 (April 1, 2009 to March 31, 2010)

Non-consolidated results

(Unit: ¥ million, %)

	Net sales	Operating income (loss)	Ordinary income	Net income	Net income per share (basic) (¥)
Previously announced forecasts (A) (announced April 27, 2010)	278,000	(7,500)	0	4,500	9.95
Results for the fiscal year ended March 31, 2010 (B)	278,955	(7,225)	307	4,578	10.13
Change (B – A)	955	275	307	78	-
Change (%)	0.3	-	-	1.7	-
Results for the same previous period (April 1, 2008 to March 31, 2009)	310,017	(3,112)	12,695	12,686	27.68

2. Reason

Following account settlement, it was found that MGC's non-consolidated results for the fiscal year ended March 31, 2010 varied from its forecasts, which were announced on April 27, 2010.