



Mitsubishi Gas Chemical Company, Inc.

April 7, 2009

### **MGC to delist from Osaka Securities Exchange and Nagoya Stock Exchange**

Mitsubishi Gas Chemical Company, Inc. ("MGC") today announced its decision to apply to delist its ordinary shares currently listed on the Osaka Securities Exchange (OSE) and Nagoya Stock Exchange (NSE), subject to formal approval at the meeting of the Board of Directors scheduled for April 22, 2009. The details are as follows.

1. Reason for application for delisting

MGC has decided apply to delist its shares from the OSE and NSE in order to reduce the administrative operations and costs associated with listing on multiple stock exchanges. In reaching this decision, MGC concluded that the impact on shareholders and investors as a result of this delisting would be minimal, since the volume of trading of MGC shares on the OSE and NSE has been extremely low in recent years.

2. Exchanges where MGC will retain listings

Tokyo Stock Exchange

3. Schedule

MGC plans to submit the applications for delisting on April 23, 2009, following formal approval of the decision to delist at the meeting of the Board of Directors on April 22, 2009. Delisting is scheduled to take place approximately one month after the filing of application for delisting and transfer of the shares to the exchanges' liquidation posts.

**For further information please contact:**

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