



Notice on the Progress in and Completion of Share Buyback

 MITSUBISHI GAS CHEMICAL COMPANY, INC.

Jan 22, 2018

Mitsubishi Gas Chemical Company, Inc. (MGC) has completed its program to repurchase shares pursuant to the provisions of the Articles of Incorporation set forth in Article 459 (1) of the Japanese Companies Act.

This brings to a close the treasury share purchase period as resolved at the Nov 1, 2017 meeting of the MGC Board of Directors.

1. Class of shares repurchased	Ordinary shares of MGC
2. Total number of shares repurchased	418,700
3. Total repurchase cost	1,405,913,499 yen
4. Repurchase period	Jan 1-19, 2018
5. Repurchase method	Market purchase

Reference

1. Resolution at Board meeting on Nov 1, 2017

(1) Class of shares to be repurchased	Ordinary shares of MGC
(2) Number of shares to be repurchased	Up to 2,500,000 shares (1.16 % of the total number of outstanding shares other than treasury shares)
(3) Total repurchase cost	Up to 7.0 billion yen
(4) Repurchase period	From Nov 2, 2017 to Jan19, 2018
(5) Repurchase method	Market purchase

2. Total own shares repurchased made by Jan 19,2018 as approved by the Board of Directors' meeting on Nov 1, 2017 are as follows.

(1) Total number of shares repurchased	2,207,600 shares
(2) Total amount of repurchase price	6,999,846,094 yen

End