



## Notice regarding Status of Repurchase of Own Shares

 MITSUBISHI GAS CHEMICAL COMPANY, INC.

Jan 5, 2018

Mitsubishi Gas Chemical Company, Inc. (MGC) hereby announces the status of repurchase of own shares pursuant to the provisions of the Articles of Incorporation set forth in Article 459 (1) of the Japanese Companies Act.

1. Class of shares repurchased	Ordinary shares of MGC
2. Total number of shares repurchased	737,700 shares
3. Total repurchase cost	2,327,841,001 yen
4. Repurchase period	From Dec 1, 2017 to Dec 31, 2017(on a contract basis)
5. Repurchase method	Market purchase

### Reference

#### 1. Resolution at Board meeting on Nov 1, 2017

(1) Class of shares to be repurchased	Ordinary shares of MGC
(2) Number of shares to be repurchased	Up to 2,500,000 shares (1.16 % of the total number of outstanding shares other than treasury shares)
(3) Total repurchase cost	Up to 7.0 billion yen
(4) Repurchase period	From Nov 2, 2017 to Jan19, 2018
(5) Repurchase method	Market purchase

#### 2. Status of the repurchase as of Dec 31, 2017

(1) Total number of shares repurchased	1,788,900 shares
(2) Total amount of repurchase cost	5,593,932,595 yen

End