



Notice regarding Status of Repurchase of Own Shares

 MITSUBISHI GAS CHEMICAL COMPANY, INC.

Dec 1, 2017

Mitsubishi Gas Chemical Company, Inc. (MGC) hereby announces the status of repurchase of own shares pursuant to the provisions of the Articles of Incorporation set forth in Article 459 (1) of the Japanese Companies Act.

1. Class of shares repurchased	Ordinary shares of MGC
2. Total number of shares repurchased	1,051,200 shares
3. Total repurchase cost	3,266,091,594 yen
4. Repurchase period	From Nov 2, 2017 to Nov 30, 2017(on a contract basis)
5. Repurchase method	Market purchase

Reference

Resolution at Board meeting on Nov 1, 2017

(1) Class of shares to be repurchased	Ordinary shares of MGC
(2) Number of shares to be repurchased	Up to 2,500,000 shares (1.16 % of the total number of outstanding shares other than treasury shares)
(3) Total repurchase cost	Up to 7.0 billion yen
(4) Repurchase period	From Nov 2, 2017 to Jan19, 2018
(5) Repurchase method	Market purchase

End