

## Interim Unconsolidated Financial Statements for the Fiscal Year Ended March 31, 2007

November 14, 2006

### Mitsubishi Gas Chemical Co., Inc.

Head office location: Tokyo  
 Representative: Hideki Odaka, President  
 Contact: Yasuhiro Sato, General Manager  
 Corporate Communications Division  
 (03)-3283-5041

Stock exchange listings: Tokyo, Osaka, Nagoya  
 Code number: 4182  
 URL: <http://www.mgc.co.jp/>  
 Interim Board of Directors meeting: November 14, 2006  
 Interim dividend payment: December 7, 2006  
 Unit stock system: Yes (1,000 stocks)

### 1. Interim Results for Fiscal 2006 (April 1, 2006 to September 30, 2006)

#### (1) Sales and Income

Note: All amounts are rounded down to the nearest million yen.

	Net sales (¥ million)	Year-on-year change (%)	Operating income (¥ million)	Year-on-year change (%)	Ordinary income (¥ million)	Year-on-year change (%)
Ended Sep. 2006	169,837	11.8	9,734	7.6	13,234	20.7
Ended Sep. 2005	151,844	11.0	9,043	32.4	10,968	46.5
Ended Mar. 2006	326,523		22,212		25,777	

	Net income (¥ million)	Year-on-year change (%)	Earnings per share (¥)
Ended Sep. 2006	10,087	27.3	21.82
Ended Sep. 2005	7,923	69.6	17.14
Ended Mar. 2006	14,738		31.66

#### Notes:

- Average number of shares outstanding:
 

Six months ended September 2006:	462,274,151 shares
Six months ended September 2005:	462,387,502 shares
Year ended March 2006:	462,355,096 shares
- Changes in accounting methods: Yes
- Year-on-year changes for net sales, operating income, ordinary income, and net income are based on the previous interim period.

#### (2) Financial Position

	Total assets (¥ million)	Shareholders' equity (¥ million)	Shareholders' equity ratio (%)	Shareholders' equity per share (¥)
Ended Sep. 2006	382,547	168,894	44.1	365.37
Ended Sep. 2005	345,133	150,531	43.6	325.57
Ended Mar. 2006	379,102	165,082	43.5	356.88

#### Notes:

- Number of shares outstanding at end of period:
 

Six months ended September 2006:	462,253,253 shares
Six months ended September 2005:	462,360,937 shares
Year ended March 2006:	462,291,001 shares
- Number of own shares at end of period:
 

Six months ended September 2006:	21,225,145 shares
Six months ended September 2005:	21,117,461 shares
Year ended March 2006:	21,187,397 shares

### 2. Projected Results for Fiscal 2006 (April 1, 2006 to March 31, 2007)

	Net sales (¥ million)	Ordinary income (¥ million)	Net income (¥ million)
Fiscal 2006	358,500	28,000	21,500

#### Reference:

- Estimated earnings per share for fiscal 2006: ¥46.51
- Operating income for fiscal 2006: ¥20,000 million

### 3. Dividends

	Cash dividends per share (¥)		
	Interim	Year-end	Annual
Ended Mar. 2006	4.00	6.00	10.00
Ended Mar. 2007 (Result)	6.00	-	12.00
Ended Mar. 2007 (Projection)	-	6.00	

\* The projected results are estimated by the company based on information currently available and, therefore, may be different from the actual results.