

SUMMARY OF CONSOLIDATED FINANCIAL STATEMENTS

Results for the First Half of Fiscal Year 2014

(April 1 – September 30, 2014)

November 5, 2014

MITSUBISHI GAS CHEMICAL COMPANY, INC.

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Scheduled date of payment of dividend: December 5, 2014

1. Summary of Consolidated Results for the First Half of Fiscal Year 2014

(April 1, 2014– September 30, 2014)

1) Operating results

Millions of yen, rounded down
Percentage figures denote change compared to equivalent period of previous year

	April 1 – September 30, 2014		April 1 – September 30, 2013	
		Change %		Change %
Net sales	267,861	0.5	266,444	14.5
Operating income (loss)	6,308	(37.8)	10,148	154.8
Ordinary income (loss)	23,953	10.4	21,701	92.0
Net income (loss)	21,508	15.5	18,625	128.6
Net income (loss) per share (¥)	47.62	-	41.23	-
Fully diluted net income (loss) per share (¥)	-	-	-	-

(Note) Comprehensive income: first half of FY 2014 : ¥24,862million [(29.3%)] ; first half of FY 2013 : ¥35,180million [(-%)]

2) Financial position

Millions of yen, rounded down

	As of September 30, 2014	As of September 30, 2013
Total assets	676,580	657,838
Net assets	346,133	323,858
Equity ratio (%)	49.4	47.5

(Note) Shareholders' equity as of September 30, 2014: ¥334,110million; as of March 31, 2013: ¥312,226million

2. Cash Dividends

	FY 2014	FY 2013
Interim dividend per share (¥)	7.00	6.00
Year-end dividend per share (¥)	7.00	6.00
Annual dividend per share (¥)	14.00	12.00

(Note) Revision of cash dividend forecast during this period: None

3. Consolidated Business Forecasts for Fiscal Year 2014

(April 1, 2013 – March 31, 2015)

Millions of yen, rounded down
Percentage figures denote change compared to equivalent period of previous year

	Full year	
		Change %
Net sales	540,000	1.0
Operating income (loss)	14,000	21.9
Ordinary income (loss)	40,000	29.8
Net Income (loss)	30,000	101.1
Net income (loss) per share (¥)	66.42	-

(Note) Revision of consolidated business forecasts during this period: None

4. Other Information

1) **Transfer of important subsidiaries during the period under review: None**

(Transfers of certain subsidiaries resulting in changes in the scope of consolidation)

2) **Adoption of simplified accounting methods: None**

3) **Changes in accounting policies, changes in accounting estimate or restatement of corrections:**

1. **Changes in accounting policies following revisions to accounting standards: Yes**

2. **Changes other than 1: Yes**

3. **Changes in accounting estimates: None**

4. **Restatement of corrections: None**

4) **Number of shares outstanding (ordinary shares)**

	September 30, 2014	March 31, 2014
Number of shares issued at end of period (including treasury shares)	483,478,398	483,478,398
Number of treasury shares at end of period	31,808,195	31,800,380
	April 1 – September 30, 2014	April 1 – September 30, 2013
Average shares outstanding during period	451,674,626	451,702,900

(NOTE)

1. *These quarterly financial results are not subject to quarterly review procedures. At this time of disclosure of these financial results, the quarterly financial statement review procedures based on the Financial Instrument and Exchange Law have not been completed.*

2. *Forecasts, etc., recorded in this document contain forward-looking statements that are based on management's estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.*

1. Consolidated business results for this period

Starting in the first quarter of fiscal 2014, sales of MGC and its domestic consolidated subsidiaries are no longer recorded primarily on a delivery basis, but on an inspection basis. The above change in the accounting policy is applied retroactively in making comparisons with the consolidated financial figures posted for the same period and at the end of the previous fiscal year.

Note: All comparisons are with the first quarter of the previous fiscal year, unless stated otherwise.

(1) Consolidated operating results

Overview of results

During the first six months of the fiscal year ending March 2015 (April 1-September 30, 2014), the Japanese economy experienced slow recovery overall, despite the slackened growth of exports and the backlash from the last-minute surge in demand before the rise in consumption tax.

The MGC Group achieved an increase in revenue compared with the same prior-year period. The business restructuring resulted in lower sales volumes for general-purpose aromatic chemicals such as purified isophthalic acid. This negative impact, however, was more than offset by positive factors such as an increase in the sales price of methanol and higher sales volume for engineering plastics.

Operating income suffered a loss from a year earlier. Despite improved profitability for exports due to the weaker yen, the Group suffered from the lower profitability of hybrid chemicals for semiconductors, electronic materials, and general-purpose chemicals.

Ordinary income increased from the same period of last year. Despite the lower operating profit, equity in earnings of overseas methanol producing companies grew due to the price hike in the beginning of the fiscal year and the weaker yen.

In the six-month period under review, the MGC Group achieved ¥267.8 billion in consolidated net sales, an increase of ¥1.4 billion (0.5%). Consolidated operating income was ¥6.3 billion, a decline of ¥3.8 billion (37.8%). Equity in earnings of affiliates was ¥17.7 billion, an increase of ¥5.9 billion (50.3%). Consolidated ordinary income grew by ¥2.2 billion (10.4%) to ¥23.9 billion. Consolidated net income was ¥21.5 billion, an increase of ¥2.8 billion (15.5%).

Results by business segment

Natural Gas Chemicals Company

The methanol business recorded an increase in revenue, but lower earnings. Despite higher sales prices, there was a reduction in the profitability of sales of purchased methanol.

Methanol and ammonia-based chemicals suffered a decline in earnings. Negative factors included higher repair costs recorded for the ammonia operations due to the turnaround and the lower profitability of MMA-based products and polyols.

Crude oil and other energy sources posted higher revenue and lower earnings, because fixed costs increased while the sales price of crude oil rose.

In the six-month period under review, the Natural Gas Chemicals Company achieved consolidated net sales of ¥91.5 billion, an increase of 6.4 billion (7.6%), and an operating income of ¥0.6 billion, a decline of ¥1.3 billion (67.5%). An equity in earnings of affiliates of ¥17.9 billion, coming primarily from overseas methanol producing companies, resulted in an ordinary income of ¥18.3 billion, up ¥7.4 billion (68.7%).

Aromatic Chemicals Company

Specialty aromatic chemical products suffered a reduction in revenue due to the withdrawal from unprofitable operations such as pyromellitic dianhydride. However, this segment posted higher earnings partly because the withdrawal made it more profitable and partly because it benefited from an improvement in the profitability of exports such as meta-xylenediamine thanks to the weaker yen.

General-purpose aromatic chemical products suffered losses in both revenue and earnings. Negative contributions include reductions in sales volumes for meta-xylene and purified isophthalic acid, as well as the lower profitability of the phthalic anhydride and purified terephthalic acid operations.

Between April and September of fiscal 2014, the Aromatic Chemicals Company achieved consolidated net sales of ¥64.2 billion, a drop of ¥11.2 billion (14.8%), and an operating income of ¥1.5 billion, a decline of ¥0.5 billion (26.5%). This Company suffered an ordinary loss of ¥0.3 billion (a drop of ¥2.2 billion from the positive prior-year figure), primarily due to a loss of ¥1.4 billion in equity in earnings of affiliates, which was caused by the decision to quit the purified terephthalic acid business.

Specialty Chemicals Company

Inorganic chemicals posted a drop in earnings, primarily due to the lower profitability of hydrogen peroxide and a reduction in lens monomer sales volume.

Electronic chemicals suffered reductions in both revenue and earnings due to a lower profitability of hybrid chemicals for semiconductors.

In the engineering plastics business, polycarbonates saw an increase in revenue and an improvement in earnings. Major positive factors included a higher sales volume and a reduction in depreciation expenses due to the impairment loss recognized in the previous fiscal year. By contrast, polyacetal recorded a higher revenue and lower earnings. Despite a higher sales volume, higher prices of methanol materials and an increase in fixed costs due to plant expansion contributed to reduced earnings.

Polycarbonate sheets and films suffered a loss in revenue because of reductions in the sales volumes of hard-coated sheets and other products. However, these sheets and films achieved higher earnings due to higher sales volumes of films used in flat panel displays and lower depreciation expenses.

In the first half of fiscal 2014, the Specialty Chemicals Company achieved consolidated net sales of ¥81.7 billion, an increase of ¥5.0 billion (6.6%), an operating income of ¥3.2 billion, a decline of ¥0.5 billion (13.9%), and an ordinary income of ¥2.9 billion, a drop of ¥1.3 billion (31.5%).

Information & Advanced Materials Company

Electronic materials grew in revenue, but suffered a decline in earnings. While BT materials for semiconductor packaging enjoyed strong demand, there were declines in sales prices and an increase in fixed costs resulting from the launch of commercial operation of the second site in Thailand.

Oxygen absorbers such as AGELESS[®] posted declines in both revenue and earnings. The consumption tax hike and other negative factors drove down sales volumes for products used in domestic food applications. In the six months between April and September of fiscal 2014, the Information & Advanced Materials Company achieved consolidated net sales of ¥29.9 billion, an increase of ¥1.1 billion (3.9%), an operating income of ¥2.2 billion, a drop of ¥1.1 billion (34.5%), and an ordinary income of ¥2.4 billion, a declines of ¥1.2 billion (32.9%).

Other

In the first six months of fiscal 2014, the other business segment achieved consolidated net sales of ¥0.2 billion, a decline of ¥0.0 billion (9.0%), an operating income of ¥0.1 billion, growth of ¥0.0 billion (21.3%), and an ordinary income of ¥0.8 billion, a drop of ¥0.0 billion (4.5%).

(2) Consolidated financial position

At the end of the first six months of fiscal 2014, the MGC Group had ¥676.5 billion in total assets, an increase of ¥18.7 billion from the end of fiscal 2013.

Current assets increased by ¥11.8 billion to ¥299.4 billion, primarily due to increases in short-term investments securities as well as cash and deposits.

Noncurrent assets increased by ¥6.9 billion to ¥377.1 billion. Property, plant and equipment fell by ¥1.0 billion to ¥190.2 billion primarily due to depreciation and amortization. Investments and other assets were ¥183.7 billion, an increase of ¥8.0 billion, due mainly to the posting of equity in earnings of affiliates and the assessment of the market value of equity holdings.

Liabilities declined by ¥3.5 billion to ¥330.4 billion from the end of fiscal 2013.

Current liabilities increased by ¥7.3 billion to ¥186.2 billion, primarily due to an increase in trade notes and accounts payable.

Noncurrent liabilities fell by ¥10.8 billion to ¥144.2 billion, primarily due to a decline in long-term loans payable.

Net assets were ¥346.1 billion, an increase of ¥22.2 billion from the end of fiscal 2013, primarily due to an increase in retained earnings resulting from the posting of net income. As of September 30, 2014, the shareholders' equity ratio was 49.4%.

3. Consolidated Quarterly Financial Statements

(1) Consolidated Quarterly Balance Sheets

Millions of yen, rounded down

	As of March 31, 2014	As of September 30, 2014
ASSETS		
Current assets		
Cash and deposits	38,772	41,297
Trade notes and accounts receivable	127,817	127,035
Short-term investments securities	2,130	15,130
Merchandise and finished goods	61,641	59,410
Work in progress	10,319	10,682
Raw materials and supplies	27,232	27,843
Other	20,527	18,834
Allowance for doubtful accounts	(798)	(771)
Total current assets	287,642	299,462
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	59,279	60,616
Machinery, equipment and vehicles, net	71,637	72,907
Other, net	60,394	56,759
Total property, plant and equipment	191,311	190,283
Intangible assets		
Other	3,169	3,101
Total intangible assets	3,169	3,101
Investments and other assets		
Investment securities	167,296	176,501
Other	8,499	7,322
Allowance for doubtful accounts	(81)	(90)
Total investments and other assets	175,714	183,732
Total noncurrent assets	370,195	377,117
Total assets	657,838	676,580

Consolidated Quarterly Balance Sheets (contd.)

Millions of yen, rounded down

	As of March 31, 2014	As of September 30, 2014
LIABILITIES		
Current Liabilities		
Trade notes and accounts payable	71,665	78,849
Short-term loans payable	75,859	75,834
Income taxes payable	1,570	1,174
Provision	5,016	4,375
Asset retirement obligations	267	324
Other	24,518	25,645
Total current liabilities	178,897	186,204
Noncurrent liabilities		
Bonds payable	25,000	25,000
Long-term loans payable	83,481	72,545
Provision	1,220	1,736
Provision for retirement benefits	9,232	9,373
Asset retirement obligations	3,582	3,650
Other	32,564	31,936
Total noncurrent liabilities	155,081	144,242
Total liabilities	333,979	330,446
NET ASSETS		
Shareholders' equity		
Capital stock	41,970	41,970
Capital surplus	35,595	35,595
Retained earnings	239,831	259,284
Treasury stock	(8,119)	(8,124)
Total shareholders' equity	309,277	328,725
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,384	14,958
Revaluation reserve for land	206	206
Foreign currency translation adjustment	(7,305)	(8,652)
Remeasurements of defined benefit plans	(1,337)	(1,127)
Total accumulated other comprehensive	2,949	5,385
Minority interests	11,632	12,022
Total net assets	323,858	346,133
Total liabilities and net assets	657,838	676,580

(2) Consolidated Quarterly Statements of Income

Millions of yen, rounded down

	April 1 - Sep 30, 2013	April 1 - Sep 30, 2014
Net sales.....	266,444	267,861
Cost of sales	225,454	231,134
Gross profit.....	40,990	36,726
Selling, general and administrative expenses	30,841	30,418
Operating income	10,148	6,308
Non-operating income		
Interest income	75	91
Dividend income	1,013	1,524
Equity in earnings of affiliates	11,842	17,797
Other	1,856	1,237
Total non-operating income.....	14,788	20,651
Non-operating expenses		
Interest expense.....	1,444	1,277
Personnel expenses for seconded employees	786	615
Other	1,003	1,112
Total non-operating expenses.....	3,234	3,006
Ordinary income	21,701	23,953
Extraordinary income		
Compensation income	-	1,055
Gain on rights and interests	-	792
Gain on bargain purchase.....	-	198
Gain on sales of noncurrent assets	175	139
Total extraordinary income	175	2,185
Extraordinary losses		
Business structure improvement expenses	240	1,143
Impairment loss.....	-	519
Amortization of goodwill	-	476
Environmental improvement expensive	278	-
Total extraordinary losses	518	2,139
Income before income taxes and minority interests	21,358	23,999
Income taxes, etc.....	2,422	1,951
Net income before minority interests	18,936	22,048
Minority interests in income.....	311	540
Net income	18,625	21,508

(Consolidated Quarterly Statements of Comprehensive Income)

	<i>Millions of yen, rounded down</i>	
	April 1 - Sep 30,2013	April 1 - Sep 30,2014
Income before minority Interests	18,936	22,048
Other comprehensive Income		
Valuation difference on available-for-sale securities ..	3,311	3,555
Foreign currency statements translation adjustment..	4,059	1,335
Remeasurements of defined benefit plans	-	184
Share of other comprehensive income of associates accounted for using equity method.....	8,873	(2,260)
Total other comprehensive Income	16,244	2,814
Comprehensive Income	35,180	24,862
Total comprehensive Income Attributable to		
Owners of the parent.....	34,097	23,944
Minority interests	1,083	918

(3) Consolidated Quarterly Statements of Income

Millions of yen, rounded down

	April 1 - September 30 2013	April 1 - September 30 2014
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	21,358	23,999
Depreciation and amortization.....	11,407	11,574
Impairment loss.....	-	519
Amortization of goodwill	(86)	476
Gain on bargain purchase	-	(198)
Increase (decrease) in allowance for doubtful accounts	(97)	(20)
Loss (gain) on disposal of non-current assets.....	148	306
Increase (decrease) in provision for retirement benefits.....	52	-
Increase (decrease) in net defined benefit liability.....	-	340
Increase (decrease) in provision for directors' retirement benefits.....	(146)	(61)
Interest and dividends income.....	(1,089)	(1,616)
Interest expenses.....	1,444	1,277
Equity in (earnings) losses of affiliates	(11,842)	(17,797)
Loss (gain) on valuation of short-term and long-term investment securities.....	13	-
Compensation income.....	-	(1,055)
Gain on rights and interests	-	(792)
Business structure improvement expenses.....	240	1,143
Environment improvement expenses	278	-
Insurance income	(26)	(13)
Decrease (increase) in notes and accounts receivable - trade.....	5,699	1,609
Decrease (increase) in inventories	(3,897)	3,157
Increase (decrease) in notes and accounts payable - trade.....	(7,874)	5,139
Increase (decrease) in accrued consumption taxes.....	213	824
Other, net	(7,051)	(1,207)
Subtotal.....	8,745	27,606
Interest and dividends income received	1,102	1,605
Proceeds from dividends income from affiliates accounted for by equity method.....	7,486	13,192
Interest expenses paid	(1,529)	(1,333)
Income taxes (paid) refund.....	(177)	(654)
Proceeds from insurance income.....	26	13
Net cash provided by (used in) operating activities	15,653	40,429

Consolidated Statements of Cash Flows (contd.)

Millions of yen, rounded down

	April 1 - September 30, 2013	April 1 - September 30, 2014
Net cash provided by (used in) investing activities		
Proceeds from sales of short-term investment securities	30	37
Purchase of noncurrent assets	(16,828)	(9,394)
Proceeds from sales of noncurrent assets	299	764
Purchase of investment securities	(251)	(279)
Purchase of shares of subsidiaries	-	(50)
Proceeds from sales of investment securities	167	109
Payments of loans receivable	(663)	(1,139)
Collection of loans receivable	321	171
Other, net	317	2,203
Net cash provided by (used in) investing activities	(16,608)	(7,576)
Net cash provided by (used in) financing activities		
Net increase (decrease) in short-term loan payable	2,855	(7,475)
Proceeds from long-term loans payable	5,713	2,831
Payment of long-term loans payable	(2,886)	(6,956)
Purchase of treasury stock	(11)	(5)
Cash dividends paid	(2,710)	(2,710)
Cash dividends paid to minority shareholders	(474)	(414)
Other, net	(869)	(1,889)
Net cash provided by (used in) financing activities	1,078	(16,621)
Effect of exchange rate change on cash and cash equivalents	3,381	1,358
Net increase (decrease) in cash and cash equivalents	3,505	17,590
Cash and cash equivalents at beginning of period	26,907	37,310
Increase (decrease) in cash resulting from fiscal year change of subsidiaries	430	373
Cash and cash equivalents at end of period	30,843	55,274

4. Consolidated Quarterly Segment Information

(1) Six-month period ended September 30, 2013 (April 1 – September 30, 2013)

Revenue and earnings by segment

Millions of yen, rounded down

	Natural Gas Chemicals	Aromatic Chemicals	Specialty Chemicals	Information and Advanced Materials	Other (Note 1)	Adjustment (Note 2)	Consolidated (Note 3)
Sales to outside customers	85,058	75,498	76,732	28,825	329	—	266,444
Inter-segment sales	4,873	938	576	1	31	(6,421)	—
Total	89,932	76,436	77,309	28,827	360	(6,421)	266,444
Segment income (loss) [Ordinary income (loss)].....	10,854	1,916	4,286	3,722	929	(7)	21,701

Notes :

1. The 'Other' segment includes operations not included in the other segments, such as listed related companies and real estate business.
2. The adjustment amounts are as follows:
The ¥7 million segment loss adjustment consists of ¥71 million loss in inter-segment sales, and ¥63 million income of overall costs not allocated to segments.
Overall costs include SG&A expenses, financing expenses, and other expenses not allocated to segments.
3. Segment income (loss) is based on ordinary income as provided in the quarterly consolidated statement of income.

(2) Six-month period ended September 30, 2014 (April 1 – September 30, 2014)

Revenue and earnings by segment

Millions of yen, rounded down

	Natural Gas Chemicals	Aromatic Chemicals	Specialty Chemicals	Information and Advanced Materials	Other (Note 1)	Adjustment (Note 2)	Consolidated (Note 3)
Sales to outside customers	91,537	64,288	81,775	29,959	299	—	267,861
Inter-segment sales	6,211	1,097	611	0	51	(7,972)	—
Total	97,749	65,385	82,387	29,960	351	(7,972)	267,861
Segment income (loss) [Ordinary income (loss)].....	18,314	(352)	2,937	2,497	887	(330)	23,953

Notes :

1. The 'Other' segment includes operations not included in the other segments, such as listed related companies and real estate business.
2. The adjustment amounts are as follows:
The ¥330 million segment loss adjustment consists of ¥30 million loss in inter-segment sales, and ¥300 million income of overall costs not allocated to segments.
Overall costs include SG&A expenses, financing expenses, and other expenses not allocated to segments.
3. Segment income (loss) is based on ordinary income as provided in the quarterly consolidated statement of income.

SUMMARY OF CONSOLIDATED FINANCIAL STATEMENTS (FY 2014)

(billions of yen, rounded down)

	FY 2013 H1	FY 2014 H1	Change		FY2013 Full Year Result	FY 2014 Full Year Forecast
				Change(%)		
Net sales	266.4	267.8	1.4	0.5%	534.6	540.0
Natural Gas Chemicals	89.9	97.7	7.8	8.7%	194.8	198.8
Aromatic Chemicals	76.4	65.3	(11.0)	(14.5%)	141.6	125.4
Specialty Chemicals	77.3	82.3	5.0	6.6%	154.5	168.1
Information and Advanced Materials	28.8	29.9	1.1	3.9%	55.6	59.4
Other and Adjustment	(6.0)	(7.6)	(1.5)	—	(11.9)	(11.8)
Operating income (loss)	10.1	6.3	(3.8)	(37.8%)	11.4	14.0
Natural Gas Chemicals	1.9	(0.6)	(1.3)	(67.5%)	2.7	2.4
Aromatic Chemicals	2.1	1.5	(0.5)	(26.5%)	2.9	2.9
Specialty Chemicals	3.7	3.2	(0.5)	(13.9%)	3.8	5.9
Information and Advanced Materials	3.4	2.2	(1.1)	(34.5%)	4.3	5.1
Other and Adjustment	(1.1)	(1.3)	(0.2)	-	(2.3)	(2.4)
Non- operating profit (loss)	11.5	17.6	6.0	52.7%	19.3	26.0
Ordinary income (loss)	21.7	23.9	2.2	(10.4%)	30.7	40.0
Natural Gas Chemicals	10.8	18.3	7.4	68.7%	18.4	27.4
Aromatic Chemicals	1.9	(0.3)	(2.2)	-	2.1	(0.1)
Specialty Chemicals	4.2	2.9	(1.3)	(31.5%)	3.7	6.1
Information and Advanced Materials	3.7	2.4	(1.2)	(32.9%)	4.8	5.0
Other and Adjustment	0.9	0.5	(0.3)	(39.5%)	1.5	1.2
Extraordinary income (loss)	(0.3)	0.0	0.3	—	(13.0)	(5.0)
Income before income taxes and minority interests	21.3	23.9	2.6	(12.4%)	17.7	35.0
Net income	18.6	21.5	2.8	(15.5%)	14.9	30.0
Net income (loss) per share (¥)	41.23	47.62	6.39		33.14	66.42
Annual dividend per share (¥)	6.00	7.00	—		12.00	14.00

※Consolidated subsidiaries: 40 , Affiliates : 13 (As of end of March,2014)

Non-operating profit (loss)

	FY 2013	FY 2014	Change	Change(%)	FY2013	FY 2014
	H1	H1			Full Year Result	Full Year Forecast
Equity in earnings of affiliates	11.8	17.7	5.9	50.3%	20.4	28.0
Income (expenses) on financing activities	(0.3)	0.3	0.6	—	(0.1)	—
Foreign currency statements translation adjustment	(0.0)	0.0	(0.1)	—	(0.0)	—
Other	0.0	(0.5)	(0.6)	—	0.0	(2.0)
Total : Non - operating profit (loss)	11.5	17.6	6.0	52.7%	19.3	26.0

Extraordinary income (loss)

Compensation income	—	1.0	1.0	—	—	/
Gain on rights and interests	—	0.7	0.7	—	—	
Gain on bargain purchase	—	0.1	0.1	—	—	
Gain on sales of noncurrent assets	0.1	0.1	(0.0)	(20.8%)	0.3	
Gain on sales of investment securities	—	—	—	—	0.2	
Insurance income	—	—	—	—	0.2	
Loss (gain) on liquidation of subsidiaries and associates	—	—	—	—	0.1	
Business structure improvement expenses	(0.2)	(1.1)	(0.9)	—	(1.5)	
Impairment loss	—	(0.5)	(0.5)	—	(11.6)	
Amortization of goodwill	—	(0.4)	(0.4)	—	—	
Environmental improvement expense	(0.2)	—	0.2	—	(0.4)	
Compensation for products	—	—	—	—	(0.3)	
Loss on fire accident	—	—	—	—	(0.1)	
Total : Extraordinary income (loss)	(0.3)	0.0	0.3	—	(13.0)	(5.0)