



Mitsubishi Gas Chemical Company, Inc.

May 24, 2011

Policy with regard to lowering the minimum investment unit

Mitsubishi Gas Chemical Company, Inc. ("MGC") recognizes that lowering the minimum investment unit can be a useful means of increasing the liquidity of shares, encouraging an increase in retail investors and helping activate the stock market.

It is MGC's assessment that its shares have adequate liquidity at present. However, MGC also recognizes that lowering its minimum investment unit is a valid measure in that it offers broader opportunities for shareholders, and will therefore remain open to the possibility of implementing a lower minimum investment unit, based on careful consideration of share price levels and shareholder composition.