



Mitsubishi Gas Chemical Company, Inc.  
June 17, 2008

**Partial amendment to “SUMMARY OF FINANCIAL STATEMENTS  
(Consolidated)—Results for the fiscal year ended March 31, 2008”**

Mitsubishi Gas Chemical Company, Inc. (“MGC”) announced today a partial revision to the “SUMMARY OF FINANCIAL STATEMENTS (Consolidated)—Results for the fiscal year ended March 31, 2008” announced on May 9, 2008. Details are as follows.

**Details of amendment**

Corrected items are underlined.

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COMMENTARY ON RESULTS

(1) Overview of results for this period

Results by business segment

Natural Gas Chemicals Segment

(Prior to amendment)

[Abbreviated]

Consolidated net sales in the Natural Gas Chemicals Segment for the year ended March 31, 2008 increased ¥10.52 billion to ¥146.6 billion, and operating income increased ¥0.84 billion to ¥3.32 billion.

(After amendment)

[Abbreviated]

Consolidated net sales in the Natural Gas Chemicals Segment for the year ended March 31, 2008 increased ¥10.51 billion to ¥146.6 billion, and operating income increased ¥0.84 billion to ¥3.32 billion.

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